

# My Health Record Set Up Checklist

To set up your practice to use My Health Record, follow these steps:

1	<p><b>Visit <a href="https://forms.digitalhealth.gov.au/">forms.digitalhealth.gov.au/</a> and apply for the following:</b></p> <p><b>a. Register for HPI-O</b> (Healthcare Provider Identifier – Organisation) <i>Responsible Officers can call the HI service on 1300 361 457 to retrieve an existing HPI-O</i></p> <p><b>b. Register your organisation for My Health Record</b> <i>This can be done via HPOS if your practice already has a HPI-O</i></p> <p><b>c. Request NASH Certificate</b> <i>This is required to be installed on your practice's computers to allow access</i></p>	<p><b>Completed</b></p> <p><input type="checkbox"/></p>
2	<p><b>Set Up HPOS and PRODA (optional)</b></p> <ul style="list-style-type: none"> <li>• <b>If you do not currently interact with Medicare services online (using HPOS), you will need to complete this step</b></li> <li>• HPOS is the portal used to manage your practice with Medicare, AIR, PIPs and more.</li> <li>• Apply for a Site PKI certificate via this form <a href="https://www.humanservices.gov.au/organisations/health-professionals/forms/hw001">https://www.humanservices.gov.au/organisations/health-professionals/forms/hw001</a></li> <li>• Register your practice manager <a href="https://www.humanservices.gov.au/health-professionals/services/medicare/proda">https://www.humanservices.gov.au/health-professionals/services/medicare/proda</a> for more information</li> </ul>	<p><b>Completed</b></p> <p><input type="checkbox"/></p>
3	<p><b>Install NASH/PKI Certificate and Update Software</b></p> <ul style="list-style-type: none"> <li>• Contact your IT service to install the certificates onto your practice software or contact the software vendor for an installation guide to do this yourself</li> <li>• Check with your software provider if any updates are required – some features of My Health Record may require an update of your clinical software.</li> </ul>	<p><b>Completed</b></p> <p><input type="checkbox"/></p>
4	<p><b>Set up User Preferences in Clinical System</b></p> <ul style="list-style-type: none"> <li>• Each provider needs to be set up individually in your clinical software with MHR privileges (<i>no generic users</i>)</li> <li>• Ensure HPI-I is entered for each provider and that they are linked to your HPI-O in HPOS (<i>see over for how to obtain HPI-Is</i>)</li> <li>• Set up privileges for My Health Record access and registrations for each user account individually, as required.</li> </ul>	<p><b>Completed</b></p> <p><input type="checkbox"/></p>

Information correct as of 05/08/2016

## Obtaining your Healthcare Identifier

Healthcare Provider Identifiers (HPI-I) are required for all providers accessing the My Health Record system.

For AHPRA registered providers the following options can assist you in obtaining your HPI-I.

### Option 1

From AHPRA by:

- the AHPRA website [www.ahpra.gov.au](http://www.ahpra.gov.au) using your login account or
- calling AHPRA on **1300 419 495** Monday to Friday 9:00am - 5:00pm (local time).

*Note: If you know your AHPRA User ID simply add 800361 to the front to get your HPI-I.*

### Option 2

Call the HI Service enquiry line on **1300 361 457** Monday to Friday 8:30am - 5:00pm (local time) and request your HPI-I.

### Option 3

If your healthcare organisation is registered with HPOS, your Organisation Maintenance Officer (OMO) can retrieve your HPI-I for you, provided you have previously consented to have your details published in the Healthcare Provider Directory (HPD).

### Options for Healthcare Providers not registered with AHPRA to obtain their HPI-I

To be eligible a healthcare professional must be a current member of a professional association that:

- Relates to the healthcare that has been, is, or is to be provided by the member; and
- Has uniform national membership requirements, whether or not in legislation.

If you believe you meet the above criteria and wish to obtain an HPI-I, you can apply using the appropriate form below:

If the field of practice you wish to register with the HI Service is not covered by AHPRA in your state or territory.

- <https://www.humanservices.gov.au/healthprofessionalsforms/hw033> *Application to Register a Healthcare Provider*

If you wish to add or change the details of an existing healthcare provider, including their profession, and add or amend their *Healthcare Provider Directory (HPD)* entry details.

- <https://www.humanservices.gov.au/health-professionals/forms/hw034> *Application to amend a Healthcare Provider Record*